

# TENNESSEE ECONOMIC ANALYSIS

March 2019

NOT TO BE RELEASED BEFORE:

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Prepared by:

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Labor Market Information

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**BRIEFING PACKET SUMMARY**  
**March 2019 pre.**

**Unemployment Rates**

	March 2018	February 2019 rev.	<b>March 2019 pre.</b>	Change From:	
				Year Ago	Month Ago
Tennessee					
Not Seasonally Adjusted	3.6 %	3.2 %	<b>3.3 %</b>	-0.3 %	0.1 %
Seasonally Adjusted	3.6 %	3.2 %	<b>3.2 %</b>	-0.4 %	0.0 %
United States					
Not Seasonally Adjusted	4.1 %	4.1 %	<b>3.9 %</b>	-0.2 %	-0.2 %
Seasonally Adjusted	4.0 %	3.8 %	<b>3.8 %</b>	-0.2 %	0.0 %

**Hours and Earnings (Manufacturing)**

	February 2019	<b>March 2019</b>	Change
Tennessee			
Average Weekly Earnings	\$814.52	<b>\$832.00</b>	\$17.48
Average Weekly Hours	41.2	<b>41.6</b>	0.4
Average Hourly Earnings	\$19.77	<b>\$20.00</b>	\$0.23
United States			
Average Weekly Earnings	\$909.27	<b>\$912.29</b>	\$3.02
Average Weekly Hours	41.5	<b>41.6</b>	0.1
Average Hourly Earnings	\$21.91	<b>\$21.93</b>	\$0.02

**Summary**

Tennessee's March seasonally adjusted unemployment rate remained at 3.2% which is the same as the revised February rate.

Over the past year, Tennessee's unemployment rate decreased from 3.6% to 3.2% while the national rate declined from 4.0% to 3.8%.

Total nonfarm employment declined 3,000 jobs from February to March. The largest decreases occurred in wholesale trade, arts/entertainment/recreation & durable goods manufacturing.

Over the year, nonfarm employment increased 47,800 jobs. The largest increases occurred in leisure/hospitality, manufacturing & trade/transportation/utilities.

**LABOR FORCE ESTIMATES SUMMARY  
HOUSEHOLD SURVEY**

<b>TENNESSEE *</b>	March 2018	Revised February 2019	<b>Preliminary March 2019</b>	Change from March 2018 to March 2019	Change from February 2019 to March 2019
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*Not Seasonally Adjusted*

Civilian Labor Force	3,236,400	3,299,400	<b>3,331,500</b>	95,100 2.9%	32,100 1.0%
Employment	3,120,900	3,195,200	<b>3,220,700</b>	99,800 3.2%	25,500 0.8%
Unemployment	115,500	104,200	<b>110,800</b>	(4,700) -4.1%	6,600 6.3%
Unemployment Rate	3.6%	3.2%	<b>3.3%</b>	-0.3 percentage point	0.1 percentage point

*Seasonally Adjusted*

Civilian Labor Force	3,235,100	3,274,400	<b>3,289,100</b>	54,000 1.7%	14,700 0.4%
Employment	3,117,400	3,169,200	<b>3,183,200</b>	65,800 2.1%	14,000 0.4%
Unemployment	117,700	105,200	<b>105,900</b>	(11,800) -10.0%	700 0.7%
Unemployment Rate	3.6%	3.2%	<b>3.2%</b>	-0.4 percentage point	0.0 percentage point

<b>UNITED STATES **</b>	March 2018	February 2019	<b>March 2019</b>	Change from March 2018 to March 2019	Change from February 2019 to March 2019
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*Not Seasonally Adjusted*

Civilian Labor Force	161,548,000	162,793,000	<b>162,823,000</b>	1,275,000 0.8%	30,000 0.0%
Employment	154,877,000	156,167,000	<b>156,441,000</b>	1,564,000 1.0%	274,000 0.2%
Unemployment	6,671,000	6,625,000	<b>6,382,000</b>	(289,000) -4.3%	(243,000) -3.7%
Unemployment Rate	4.1%	4.1%	<b>3.9%</b>	-0.2 percentage point	-0.2 percentage point

*Seasonally Adjusted*

Civilian Labor Force	161,646,000	163,184,000	<b>162,960,000</b>	1,314,000 0.8%	(224,000) -0.1%
Employment	155,160,000	156,949,000	<b>156,748,000</b>	1,588,000 1.0%	(201,000) -0.1%
Unemployment	6,486,000	6,235,000	<b>6,211,000</b>	(275,000) -4.2%	(24,000) -0.4%
Unemployment Rate	4.0%	3.8%	<b>3.8%</b>	-0.2 percentage point	0.0 percentage point

\* Error range for Tennessee estimates cannot be computed.

\*\* Error range for U.S. estimates is +/- 0.2%.

## Seasonally Adjusted Nonfarm Employment

(numbers in thousands)	March <u>2018</u>	February <u>2019 rev.</u>	March <u>2019 pre.</u>	Annual change		Monthly change	
				Mar. 2018 to Mar. 2019		Feb. 2019 to Mar. 2019	
				Net chg.	% chg.	Net chg.	% chg.
Total nonfarm	3,046.2	3,097.0	<b>3,094.0</b>	47.8	1.6%	-3.0	-0.1%
Mining/logging/construction	127.4	129.6	<b>131.1</b>	3.7	2.9%	1.5	1.2%
Manufacturing	348.4	357.1	<b>355.9</b>	7.5	2.2%	-1.2	-0.3%
Durable goods manufacturing	222.5	229.2	<b>228.2</b>	5.7	2.6%	-1.0	-0.4%
Nondurable goods manufacturing	125.9	127.9	<b>127.7</b>	1.8	1.4%	-0.2	-0.2%
Trade/transportation/utilities	625.7	635.4	<b>632.8</b>	7.1	1.1%	-2.6	-0.4%
Wholesale trade	119.0	122.2	<b>120.5</b>	1.5	1.3%	-1.7	-1.4%
Retail trade	337.6	339.4	<b>338.7</b>	1.1	0.3%	-0.7	-0.2%
Transportation/warehousing/utilities	169.1	173.8	<b>173.6</b>	4.5	2.7%	-0.2	-0.1%
Information	45.3	45.1	<b>44.9</b>	-0.4	-0.9%	-0.2	-0.4%
Financial activities	161.6	165.8	<b>166.6</b>	5.0	3.1%	0.8	0.5%
Finance/insurance	121.3	123.3	<b>123.7</b>	2.4	2.0%	0.4	0.3%
Real estate/rental/leasing	40.3	42.5	<b>42.9</b>	2.6	6.5%	0.4	0.9%
Professional/business services	416.6	418.1	<b>417.2</b>	0.6	0.1%	-0.9	-0.2%
Professional/scientific/technical services	139.5	143.0	<b>142.9</b>	3.4	2.4%	-0.1	-0.1%
Management of companies/enterprises	51.0	50.9	<b>50.9</b>	-0.1	-0.2%	0.0	0.0%
Administrative/support/waste services	226.1	224.2	<b>223.4</b>	-2.7	-1.2%	-0.8	-0.4%
Education/health services	435.0	437.3	<b>437.0</b>	2.0	0.5%	-0.3	-0.1%
Educational services	60.9	59.8	<b>60.1</b>	-0.8	-1.3%	0.3	0.5%
Health care/social assistance	374.1	377.5	<b>376.9</b>	2.8	0.7%	-0.6	-0.2%
Leisure/hospitality	335.1	350.8	<b>350.4</b>	15.3	4.6%	-0.4	-0.1%
Arts/entertainment/recreation	39.3	42.0	<b>41.0</b>	1.7	4.3%	-1.0	-2.4%
Accommodation/food services	295.8	308.8	<b>309.4</b>	13.6	4.6%	0.6	0.2%
Other services	117.1	119.4	<b>119.2</b>	2.1	1.8%	-0.2	-0.2%
Government	434.0	438.4	<b>438.9</b>	4.9	1.1%	0.5	0.1%
Federal government	48.6	49.7	<b>49.7</b>	1.1	2.3%	0.0	0.0%
State government	98.9	100.0	<b>99.7</b>	0.8	0.8%	-0.3	-0.3%
Local government	286.5	288.7	<b>289.5</b>	3.0	1.0%	0.8	0.3%

## Major Changes in Seasonally Adjusted Nonfarm Employment (in thousands)

### I. Monthly Change (from February, 2019 rev. to March, 2019 pre.)

	<u>Feb. 2019 rev.</u>	<u>Mar. 2019 pre.</u>	<u>Change</u>
A. Major Employment Increases			
Mining/logging/construction	129.6	131.1	1.5
Financial activities	165.8	166.6	0.8
Government	438.4	438.9	0.5
B. Major Employment Decreases			
Wholesale trade	122.2	120.5	-1.7
Arts/entertainment/recreation	42.0	41.0	-1.0
Durable goods manufacturing	229.2	228.2	-1.0

### II. Yearly Change (from March, 2018 to March, 2019 pre.)

	<u>Mar. 2018</u>	<u>Mar. 2019 pre.</u>	<u>Change</u>
A. Major Employment Increases			
Leisure/hospitality	335.1	350.4	15.3
Manufacturing	348.4	355.9	7.5
Trade/transportation/utilities	625.7	632.8	7.1
B. Major Employment Decreases			
Administrative/support/waste services	226.1	223.4	-2.7
Educational services	60.9	60.1	-0.8
Management of companies/enterprises	51.0	50.9	-0.1

**BUSINESS SURVEY - Not Seasonally Adjusted**

Estimated Nonfarm Employment by Industry\*

(numbers in thousands)	March 2018	February 2019 rev.	March 2019 pre.	Annual change		Monthly change	
				Mar. 2018 to Mar. 2019		Feb. 2019 to Mar. 2019	
				Net change	% change	Net change	% change
Total nonfarm	3,034.7	3,077.3	<b>3,084.4</b>	49.7	1.6%	7.1	0.2%
Total private	2,591.6	2,630.7	<b>2,636.2</b>	44.6	1.7%	5.5	0.2%
Goods-producing	473.2	483.8	<b>484.7</b>	11.5	2.4%	0.9	0.2%
Mining/logging/construction	125.2	127.3	<b>129.7</b>	4.5	3.6%	2.4	1.9%
Manufacturing	348.0	356.5	<b>355.0</b>	7.0	2.0%	-1.5	-0.4%
Durable goods manufacturing	222.4	229.2	<b>227.8</b>	5.4	2.4%	-1.4	-0.6%
Wood products	12.5	12.5	<b>12.4</b>	-0.1	-0.8%	-0.1	-0.8%
Nonmetallic mineral products	13.9	14.5	<b>14.5</b>	0.6	4.3%	0.0	0.0%
Primary metal manufacturing	10.9	11.5	<b>11.4</b>	0.5	4.6%	-0.1	-0.9%
Fabricated metal products	36.0	37.5	<b>37.4</b>	1.4	3.9%	-0.1	-0.3%
Machinery manufacturing	25.4	25.6	<b>25.6</b>	0.2	0.8%	0.0	0.0%
Computer/electronic products	5.0	5.4	<b>5.4</b>	0.4	8.0%	0.0	0.0%
Electrical equipment/appliances	18.9	18.9	<b>18.7</b>	-0.2	-1.1%	-0.2	-1.1%
Transportation equipment	73.6	76.6	<b>75.9</b>	2.3	3.1%	-0.7	-0.9%
Furniture/related products	9.6	9.6	<b>9.5</b>	-0.1	-1.0%	-0.1	-1.0%
Miscellaneous manufacturing	16.6	17.1	<b>17.0</b>	0.4	2.4%	-0.1	-0.6%
Nondurable goods manufacturing	125.6	127.3	<b>127.2</b>	1.6	1.3%	-0.1	-0.1%
Food manufacturing	35.9	35.6	<b>35.6</b>	-0.3	-0.8%	0.0	0.0%
Beverage/tobacco products	7.1	7.6	<b>7.7</b>	0.6	8.5%	0.1	1.3%
Paper manufacturing	11.9	11.9	<b>11.9</b>	0.0	0.0%	0.0	0.0%
Printing/related support activities	8.8	9.0	<b>9.0</b>	0.2	2.3%	0.0	0.0%
Chemical manufacturing	25.4	25.6	<b>25.7</b>	0.3	1.2%	0.1	0.4%
Plastics/rubber products	24.6	25.0	<b>25.0</b>	0.4	1.6%	0.0	0.0%
Service-providing	2,561.5	2,593.5	<b>2,599.7</b>	38.2	1.5%	6.2	0.2%
Trade/transportation/utilities	618.9	629.2	<b>626.5</b>	7.6	1.2%	-2.7	-0.4%
Wholesale trade	118.6	121.8	<b>120.0</b>	1.4	1.2%	-1.8	-1.5%
Merchant wholesalers, durable goods	68.7	72.2	<b>71.3</b>	2.6	3.8%	-0.9	-1.2%
Merchant wholesalers, nondurable goods	42.4	42.1	<b>41.3</b>	-1.1	-2.6%	-0.8	-1.9%
Wholesale electronic markets	7.5	7.5	<b>7.4</b>	-0.1	-1.3%	-0.1	-1.3%
Retail trade	333.8	335.7	<b>335.3</b>	1.5	0.4%	-0.4	-0.1%
Motor vehicle/parts dealers	47.4	46.6	<b>46.7</b>	-0.7	-1.5%	0.1	0.2%
Furniture/home furnishings stores	9.7	10.0	<b>10.0</b>	0.3	3.1%	0.0	0.0%
Building material/garden supply stores	30.5	29.9	<b>31.2</b>	0.7	2.3%	1.3	4.3%
Food/beverage stores	54.9	53.6	<b>53.3</b>	-1.6	-2.9%	-0.3	-0.6%
Health/personal care stores	23.9	23.5	<b>23.5</b>	-0.4	-1.7%	0.0	0.0%
Gasoline stations	23.1	23.4	<b>23.0</b>	-0.1	-0.4%	-0.4	-1.7%
Clothing/clothing accessories stores	23.7	23.2	<b>22.7</b>	-1.0	-4.2%	-0.5	-2.2%
Sporting goods/hobby/book/music stores	12.3	12.0	<b>12.0</b>	-0.3	-2.4%	0.0	0.0%
General merchandise stores	70.1	71.6	<b>71.6</b>	1.5	2.1%	0.0	0.0%
Miscellaneous store retailers	17.3	16.6	<b>16.4</b>	-0.9	-5.2%	-0.2	-1.2%
Nonstore retailers	10.3	10.7	<b>10.6</b>	0.3	2.9%	-0.1	-0.9%
Transportation/warehousing/utilities	166.5	171.7	<b>171.2</b>	4.7	2.8%	-0.5	-0.3%
Utilities	3.5	3.5	<b>3.5</b>	0.0	0.0%	0.0	0.0%
Transportation/warehousing	163.0	168.2	<b>167.7</b>	4.7	2.9%	-0.5	-0.3%
Information	45.3	45.3	<b>45.0</b>	-0.3	-0.7%	-0.3	-0.7%
Financial activities	160.8	165.2	<b>166.2</b>	5.4	3.4%	1.0	0.6%
Finance/insurance	121.0	123.5	<b>123.5</b>	2.5	2.1%	0.0	0.0%
Real estate/rental/leasing	39.8	41.7	<b>42.7</b>	2.9	7.3%	1.0	2.4%
Professional/business services	410.9	413.0	<b>412.8</b>	1.9	0.5%	-0.2	-0.0%
Professional/scientific/technical services	140.2	144.0	<b>144.6</b>	4.4	3.1%	0.6	0.4%
Management of companies/enterprises	50.9	50.7	<b>50.8</b>	-0.1	-0.2%	0.1	0.2%
Administrative/support/waste services	219.8	218.3	<b>217.4</b>	-2.4	-1.1%	-0.9	-0.4%
Education/health services	437.2	438.3	<b>438.6</b>	1.4	0.3%	0.3	0.1%
Educational services	64.3	62.0	<b>62.3</b>	-2.0	-3.1%	0.3	0.5%
Health care/social assistance	372.9	376.3	<b>376.3</b>	3.4	0.9%	0.0	0.0%
Ambulatory health care services	150.8	152.9	<b>153.1</b>	2.3	1.5%	0.2	0.1%
Hospitals	110.3	110.7	<b>110.8</b>	0.5	0.5%	0.1	0.1%
Nursing/residential care facilities	62.5	63.0	<b>62.7</b>	0.2	0.3%	-0.3	-0.5%
Social assistance	49.3	49.7	<b>49.7</b>	0.4	0.8%	0.0	0.0%
Leisure/hospitality	328.4	338.1	<b>343.5</b>	15.1	4.6%	5.4	1.6%
Arts/entertainment/recreation	36.1	35.4	<b>37.3</b>	1.2	3.3%	1.9	5.4%
Accommodation/food services	292.3	302.7	<b>306.2</b>	13.9	4.8%	3.5	1.2%
Accommodation	36.5	39.5	<b>40.1</b>	3.6	9.9%	0.6	1.5%
Food services/drinking places	255.8	263.2	<b>266.1</b>	10.3	4.0%	2.9	1.1%
Other services	116.9	117.8	<b>118.9</b>	2.0	1.7%	1.1	0.9%
Government	443.1	446.6	<b>448.2</b>	5.1	1.2%	1.6	0.4%
Federal government	48.7	49.7	<b>49.6</b>	0.9	1.8%	-0.1	-0.2%
State government	102.5	103.3	<b>103.5</b>	1.0	1.0%	0.2	0.2%
State government educational services	61.1	61.7	<b>61.9</b>	0.8	1.3%	0.2	0.3%
Local government	291.9	293.6	<b>295.1</b>	3.2	1.1%	1.5	0.5%
Local government educational services	147.6	148.0	<b>149.1</b>	1.5	1.0%	1.1	0.7%

\*Estimates include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

**UNEMPLOYMENT RATES, 2008 - 2019**  
**U.S. & Tennessee, Seasonally Adjusted & Not Seasonally Adjusted**

	2008				2009				2010				2011			
	U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.	
	Seas. Adj.	Not Seas. Adj.														
Jan.	5.0	5.4	5.4 *	5.9 *	7.8	8.5	9.1 *	9.8 *	9.8	10.6	10.4 *	11.2 *	9.1	9.8	9.5 *	10.1 *
Feb.	4.9	5.2	5.5 *	5.8 *	8.3	8.9	9.8 *	10.5 *	9.8	10.4	10.3 *	10.8 *	9.0	9.5	9.4 *	9.8 *
Mar.	5.1	5.2	5.6 *	5.9 *	8.7	9.0	10.3 *	10.9 *	9.9	10.2	10.1 *	10.6 *	9.0	9.2	9.3 *	9.5 *
Apr.	5.0	4.8	5.8 *	5.3 *	9.0	8.6	10.6 *	10.2 *	9.9	9.5	9.8	9.6 *	9.1	8.7	9.2 *	9.0 *
May	5.4	5.2	6.1 *	6.1 *	9.4	9.1	10.8 *	10.6 *	9.6	9.3	9.6 -	9.3 -	9.0	8.7	9.2 *	8.9 *
Jun.	5.6	5.7	6.4 *	6.8 *	9.5	9.7	10.9 *	11.3 *	9.4	9.6	9.3	9.5	9.1	9.3	9.1 -	9.6 *
Jul.	5.8	6.0	6.7 *	7.0 *	9.5	9.7	10.8 *	11.0 *	9.4	9.7	9.2	9.3	9.0	9.3	9.1 *	9.1
Aug.	6.1	6.1	6.9 *	7.0 *	9.6	9.6	10.8 *	10.7 *	9.5	9.5	9.2	9.3	9.0	9.1	9.0 -	9.1 -
Sep.	6.1	6.0	7.2 *	6.9 *	9.8	9.5	10.7 *	10.4 *	9.5	9.2	9.3	9.0	9.0	8.8	8.8	8.9 *
Oct.	6.5	6.1	7.5 *	6.9 *	10.0	9.5	10.6 *	10.2 *	9.4	9.0	9.4 -	9.0 -	8.8	8.5	8.6	8.3
Nov.	6.8	6.5	7.9 *	7.2 *	9.9	9.4	10.6 *	9.9 *	9.8	9.3	9.5	9.3 -	8.6	8.2	8.3	7.8
Dec.	7.3	7.1	8.5 *	8.1 *	9.9	9.7	10.5 *	10.3 *	9.3	9.1	9.5 *	9.2 *	8.5	8.3	8.1	7.8
Avg.		5.8		6.6 *		9.3		10.5 *		9.6		9.7 *		8.9		9.0 *

	2012				2013				2014				2015			
	U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.	
	Seas. Adj.	Not Seas. Adj.														
Jan.	8.3	8.8	7.9	8.3	8.0	8.5	7.9	8.7 *	6.6	7.0	6.8 *	6.9	5.7	6.1	6.2 *	6.7 *
Feb.	8.3	8.7	7.8	8.2	7.7	8.1	8.0 *	8.2 *	6.7	7.0	6.7 -	6.9	5.5	5.8	6.1 *	6.2 *
Mar.	8.2	8.4	7.8	7.9	7.5	7.6	8.1 *	8.0 *	6.7	6.8	6.6	6.9 *	5.4	5.6	6.0 *	5.9 *
Apr.	8.2	7.7	7.9	7.3	7.6	7.1	8.0 *	7.5 *	6.2	5.9	6.6 *	5.9 -	5.4	5.1	5.9 *	5.3 *
May	8.2	7.9	7.9	7.7	7.5	7.3	8.0 *	7.7 *	6.3	6.1	6.7 *	6.3 *	5.6	5.3	5.8 *	5.6 *
Jun.	8.2	8.4	8.0	8.5 *	7.5	7.8	7.9 *	8.5 *	6.1	6.3	6.7 *	7.0 *	5.3	5.5	5.7 *	6.2 *
Jul.	8.2	8.6	7.9	8.5	7.3	7.7	7.8 *	8.1 *	6.2	6.5	6.7 *	7.3 *	5.2	5.6	5.6 *	6.0 *
Aug.	8.1	8.2	7.8	8.1	7.2	7.3	7.8 *	7.8 *	6.1	6.3	6.6 *	7.0 *	5.1	5.2	5.5 *	5.5 *
Sep.	7.8	7.6	7.7	7.4	7.2	7.0	7.6 *	7.5 *	5.9	5.7	6.6 *	6.5 *	5.0	4.9	5.3 *	5.3 *
Oct.	7.8	7.5	7.7	7.4	7.2	7.0	7.4 *	7.6 *	5.7	5.5	6.5 *	6.2 *	5.0	4.8	5.2 *	5.1 *
Nov.	7.7	7.4	7.7 -	7.1	6.9	6.6	7.2 *	7.0 *	5.8	5.5	6.4 *	6.2 *	5.1	4.8	5.0	4.9 *
Dec.	7.9	7.6	7.8	7.7 *	6.7	6.5	7.1 *	6.8 *	5.6	5.4	6.3 *	5.9 *	5.0	4.8	4.9	4.7
Avg.		8.1		7.8		7.4		7.8 *		6.2		6.6 *		5.3		5.6 *

	2016				2017				2018				2019			
	U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.	
	Seas. Adj.	Not Seas. Adj.														
Jan.	4.9	5.3	4.8	5.0	4.7	5.1	4.5	5.0	4.1	4.5	3.6	4.0	4.0	4.4	3.3	3.7
Feb.	4.9	5.2	4.7	4.7	4.7	4.9	4.3	4.5	4.1	4.4	3.6	3.8	3.8	4.1	3.2	3.2
Mar.	5.0	5.1	4.7	4.7	4.4	4.6	4.1	4.1	4.0	4.1	3.6	3.6	3.8	3.9	3.2	3.3
Apr.	5.0	4.7	4.7	4.2	4.4	4.1	3.9	3.3	3.9	3.7	3.6	3.1				
May	4.8	4.5	4.7	4.1	4.4	4.1	3.8	3.3	3.8	3.6	3.6	3.1				
Jun.	4.9	5.1	4.7	5.2 *	4.3	4.5	3.6	4.1	4.0	4.2	3.6	4.1				
Jul.	4.8	5.1	4.8 -	5.1 -	4.3	4.6	3.5	3.9	3.9	4.1	3.5	3.9				
Aug.	4.9	5.0	4.8	5.0 -	4.4	4.5	3.5	3.7	3.8	3.9	3.5	3.7				
Sep.	5.0	4.8	4.8	4.9 *	4.2	4.1	3.4	3.4	3.7	3.6	3.4	3.3				
Oct.	4.9	4.7	4.8	4.7 -	4.1	3.9	3.4	3.3	3.8	3.5	3.3	3.3				
Nov.	4.7	4.4	4.7 -	4.4 -	4.2	3.9	3.5	3.3	3.7	3.5	3.3	3.0				
Dec.	4.7	4.5	4.6	4.4	4.1	3.9	3.5	3.3	3.9	3.7	3.3	3.0				
Avg.		4.9		4.7		4.4		3.8		3.9		3.5				

\* Designates when Tennessee's unemployment rate is greater than the U.S. rate

- Designates when Tennessee's unemployment rate is equal to the U.S. rate

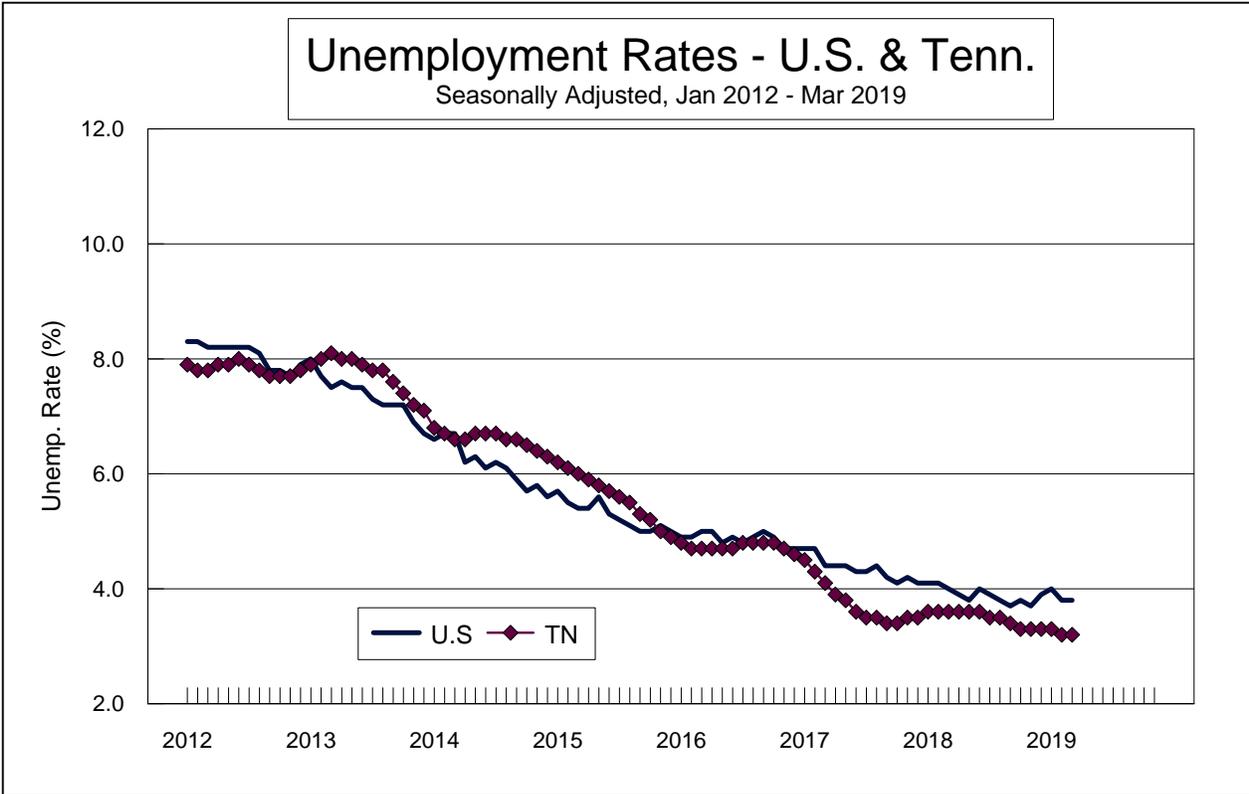
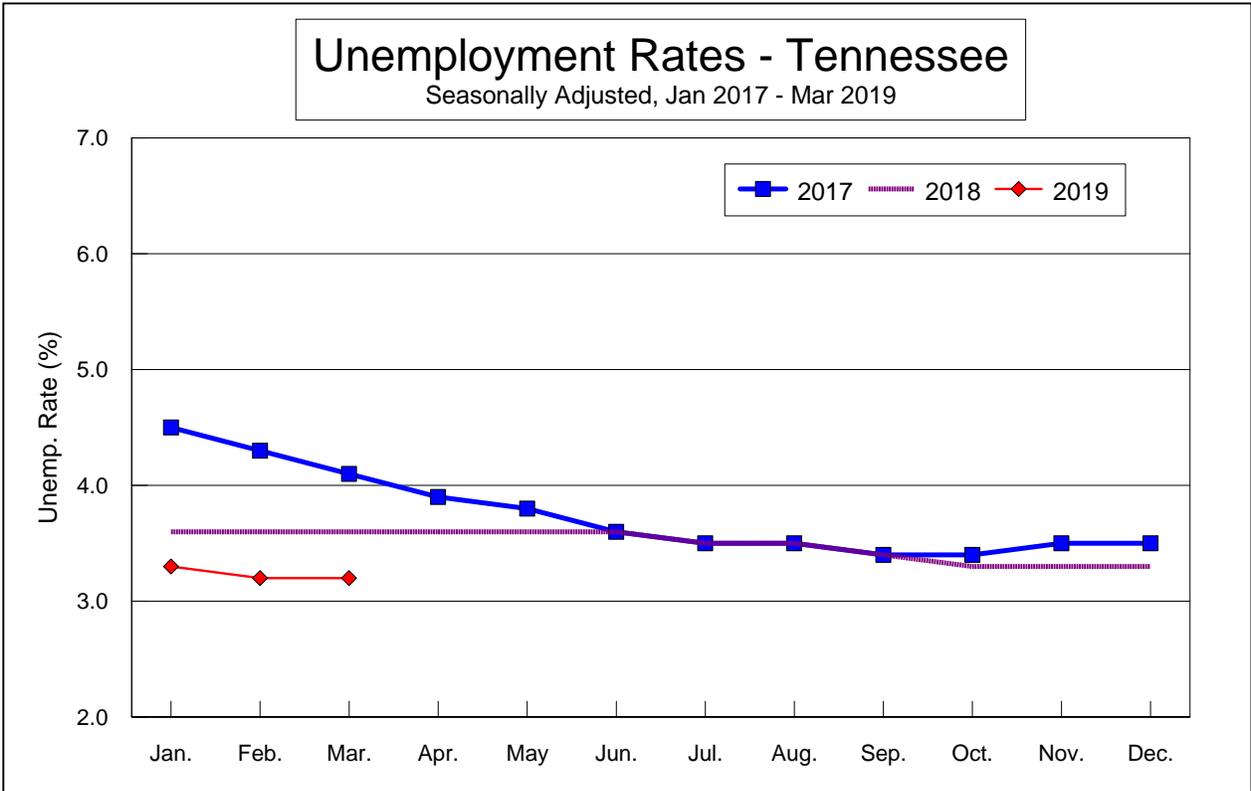
### HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Mar. 2018	Feb. 2019	Mar. 2019	Mar. 2018	Feb. 2019	Mar. 2019	Mar. 2018	Feb. 2019	Mar. 2019
Manufacturing	\$864.60	\$814.52	<b>\$832.00</b>	44	41.2	<b>41.6</b>	\$19.65	\$19.77	<b>\$20.00</b>
Durable Goods	882.02	834.36	<b>860.67</b>	43.3	40.9	<b>41.2</b>	20.37	20.40	<b>20.89</b>
Nondurable Goods	834.39	779.37	<b>780.28</b>	45.2	41.7	<b>42.2</b>	18.46	18.69	<b>18.49</b>

### HOURS AND EARNINGS OF PRODUCTION WORKERS - ALL MANUFACTURING

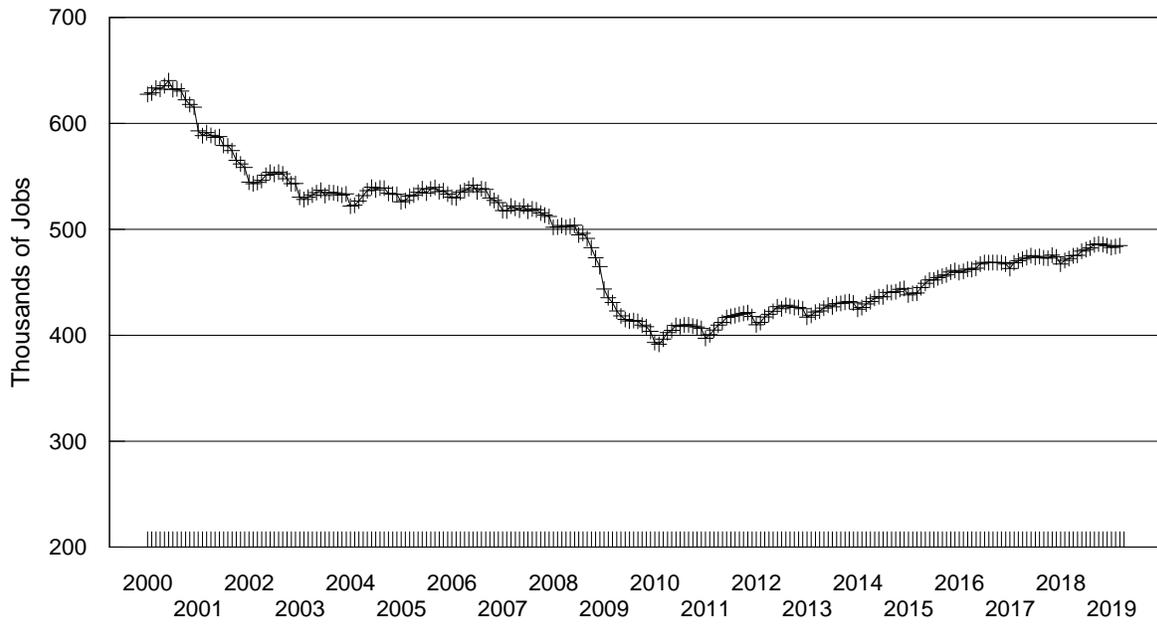
(ranked by Feb. '2019 preliminary average weekly earnings; Mar. '2019 will be available later this month)

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Feb. 2018	Feb. 2019	Percent Change	Feb. 2018	Feb. 2019	Percent Change	Feb. 2018	Feb. 2019	Percent Change
States	2018	<b>2019</b>		2018	<b>2019</b>		2018	<b>2019</b>	
Florida	\$937.92	<b>\$992.44</b>	5.5%	44.20	<b>43.30</b>	-0.1%	\$21.22	<b>\$22.92</b>	0.2%
South Carolina	830.45	<b>878.99</b>	4.9%	44.60	<b>43.30</b>	-0.1%	18.62	<b>20.30</b>	0.2%
Kentucky	837.52	<b>862.00</b>	2.4%	41.40	<b>43.10</b>	0.2%	20.23	<b>20.00</b>	0.0%
Alabama	880.44	<b>861.67</b>	-1.9%	44.00	<b>43.30</b>	-0.1%	20.01	<b>19.90</b>	0.0%
Mississippi	858.77	<b>847.85</b>	-1.1%	42.20	<b>41.50</b>	-0.1%	20.35	<b>20.43</b>	0.0%
Georgia	811.28	<b>821.04</b>	1.0%	43.50	<b>42.30</b>	-0.1%	18.65	<b>19.41</b>	0.1%
<b>Tennessee</b>	850.85	<b>809.00</b>	-4.2%	43.30	<b>40.90</b>	-0.2%	19.65	<b>19.78</b>	0.0%
Virginia	796.23	<b>797.19</b>	0.1%	40.50	<b>39.80</b>	-0.1%	19.66	<b>20.03</b>	0.0%
North Carolina	757.13	<b>753.31</b>	-0.4%	41.90	<b>41.30</b>	-0.1%	18.07	<b>18.24</b>	0.0%
Arkansas	688.45	<b>732.65</b>	4.4%	41.20	<b>40.30</b>	-0.1%	16.71	<b>18.18</b>	0.1%



## Goods-Producing Jobs in Tennessee

Jan. 2000 - Mar. 2019 (unadjusted)



## Service-Providing Jobs in Tennessee

Jan 2000 - Mar 2019 (unadjusted)

